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(DFK 6WDWH GHSDUWPHQW FRPPLVLRQ 6WDWH FROOHJH RU XQLYHUVLW\ DJHQF\ DQG DXWKRULW\ KHUHDWHU UHIHUHG WR LQ WKLV VHFWRU DV '6WDWH DJHQF\ LV UHVSQRVLEOH IRU LPSOHPHQWLQJ WKLV PRGH SURFHGXUH FRPSOHWLQJ LW WR UHAFW WKH VWUXFWXUH RI WKH RUJDQLJDWLRQ DQG OLQJ D FRS\ RI WKH FRPSOHWHG SURFHGXUH ZLWK WKH 'LYLVRQ RI ((2 \$\$

\$OO HPSOR\HHV DQG DSSOLFQWV IRU HPSOR\PHQW VKRXOG SURPSW\ UHSRUW VXVSHFWHG YLRODWLRQV RI WKH 1HZ -HUV\ 6WDWH 3ROLF\ 3URKLELWLQJ\LA\U\$PLQDW6WDWH WKH :RUNSODFH 3ROLF\

&RPSODLQWV RI SURKLELWHG GLVFULPLQDWLRQ100HDMPHQW FDQ EH UHSRUWHG WR HLWKHU 6WDWH \$JHQF\1V ((2 \$\$WKHFH0 \$\$ 2\$RMLKRUJHG 'd\oLahQHH VXSHUYLVRU\ HPSOR\HH RI WKH 6WDWH \$JHQF\ RU WKURXJK WKH 6WDWH1V +RWOLQH 7R IDFLOLWDWH WKH UHSRUWLQJ RI D FRPSODLQW 'LVFULPLQDWLRQ &RPSODLQW 3URFHVVVLQJ )RUPV '3) can be found on the 1DPH RI 6WDWH \$QWQDQW RU WKH 1HZ -HUV\ &LYLO 6HUFLH &RPLVLRQ1V '1-&6&' ZHEVLWH

&RPSODLQWV DQG DOOHJDWLRQV RI GLVFULPLQDWLRQ KDUDVPHQW VKRXOG EH UHSRUWHG SURPSW\ 'HOD\ LQ UHSRUWLQJ PD\ QRW RQO\ KLQGHU D SURSHU LQYHVWLJDWLRQ EXW PD\ DOVR XQQHFHVVDULO\ VXEMHFW WKH YLFWLP WR FRQLXQHG SURKLELWHG FRQGXFW

6XSHUYLVRU\ HPSOR\HHV VKDOO LPPHGLDWHO\ UHSRUW DOO DOOHJHG YLRODWLRQV RI WKH 6WDWH 3ROLF\ WR 1DPH RI 6WDWH \$JHQF\1V ((2 \$\$\$ 2'FHU 6XFK D UHSRUW VKDOO LQFOXGH ERWK DOOHJHG YLRODWLRQV UHSRUWHG WR D VXSHUYLVRU DQG WKRVH DOOHJHG YLRODWLRQV GLUHFWO\ REVHUYHG EA WKH VXSHUYLVRU

,I UHSRUWLQJ D FRPSODLQW WR DQ\ RI WKH SHUVRQV VHW IRUWK LQ SDUDJUDSKV WKURXJK DERYH SUHVHQQW D FRQALFW RI LQWHUHVW WKH FRPSODLQW PD\ EH OHG GLUHFWO\ ZLWK WKH 'LYLVRQ RI ((2 \$\$ 3 2 %R[ 7UHQRQ 1- \$Q H[DPSOH RI VXFK D FRQALFW ZRXOG EH ZKHUH WKH LQGLYLGXDO DJDLQV ZKRP WKH FRPSODLQW LV PDGH LV LQYROYHG LQ WKH LQWLNH LQYHVWLJDWLYH RU GHFLVRQ PDNLQJ SURFHVV

,Q RUGHU WR IDFLOLWDWH D SURPSW WKURXJK DQG LPSDUWLDO LQYHVWLJDWLRQ DOO FRPSODLQDWV DUH HQFRXUDJHG WR VXEPLW D 'LVFULPLQDWLRQ &RPSODLQW 3URFHVVVLQJ )RUP '3) \$Q LQYHVWLJDWLRQ PD\ EH FRQGXFWHG ZKHWKHU RU QRW WKH IRUP LV FRPSOHWHG

(DFK 6WDWH DJHQF\ VKDOO PDLQWDLQ D ZULWWHQ UHFRUG RI WKH GLVFULPLQDWLRQ KDUDVPHQW FRPSODLQWV UHFHLYHG :ULWWHQ UHFRUGV VKDOO EH PDLQWDLQHG DV FRQGHQWLDO UHFRUGV WR WKH H[WHQW SUDFWLFDEOH DQG DSSURSULDWH \$ FRS\ RI DOO FRPSODLQWV UHJDUGOHVV RI WKH IRUPDW LQ ZKLFK VXEPLWWHG PXVW EH VXEPLWWHG WR WKH 'LYLVRQ RI ((2 \$\$ E\ WKH 6WDWH DJHQF\1V ((2 \$\$ 2'FHU DORQJ ZLWK D FRS\ RI WKH DFNQRZOHGJPHQW OHWWHU V VHQW WR WKH SHUVRQ V ZKR OHG WKH FRPSODLQW DQG LI DSSOLFDEOH WKH FRPSODLQW QRWLFDWLRQ OHWWHU VHQW WR WKH SHUVRQ V DJDLQV ZKRP WKH FRPSODLQW KDV EHQ OHG LQFOXGLQJ WKH EDLV IRU WKH FRPSODLQW DQG ZKHWKHU RU QRW DQ LQYHVWLJDWLRQ ZLOO EH LQLWLDWHG :KHQ D FRPSODLQW RQ LWV IDFH LV LQVXFLHQW WR GHWHUPLQH WKH QDWXUH DQG VFRSH RI WKH DOOHJDWLRQV WKH ((2 \$\$ 2'FHU VKDOO LQWHUYLHZ WKH SHUVRQ VXEPLWWLQJ WKH FRPSODLQW IRU DGGLWLRQDO LQIRUPDWLRQ WR GHWHUPLQH ZKHWKHU WKH DOOHJDWLRQV LPSOLFQW WKH 6WDWH 3ROLF\ ,I DIWHU FRQGXFWLQJ WKH LQWHUYLHZ RI D FRPSODLQDW WKH ((2 \$\$ 2'FHU GHWHUPLQH WKDW DQ LQYHVWLJDWLRQ LV QRW ZDUUDQWHG D OHWWHU VKDOO EH VHQW WR WKH FRPSODLQDW H[SODLQLQJ WKH EDLV IRU WKH GHFLVRQ QRW WR LQYHVWLJDWH ,I D ZULWWHQ FRPSODLQW KDV QRW EHQ OHG WKH ((2 \$\$ 2'FHU PXVW VXEPLW WR WKH 'LYLVRQ RI ((2 \$\$ D EULHI VXPPDU\ RI WKH DOOHJDWLRQV WKDW KDYH EHQ PDGH &RSLHV RI FRPSODLQWV OHG ZLWK WKH 1HZ -HUV\ 'LYLVRQ RQ &LYLO 5LJKWV WKH 8 6 (TXDO (PSOR\PHQW 2SSRUWXQLW\ &RPLVLRQ RU LQ FRXUW DOVR PXVW EH VXEPLWWHG WR WKH 'LYLVRQ RI ((2 \$\$